



## Precious Metals IRA

**You can hold actual Physical Gold and Silver “bullion” coins and bars through a Self-Directed Precious Metals IRA account through our industry partner, Equity Institutional.** Equity Institutional, a division of Equity Trust is one of the oldest and largest trust companies in the U.S who manage thousands of clients’ IRA assets totaling over \$12 B. Please find the attached brochure that offers more information on Equity Institutional. Please note the following about the Precious Metals IRA:

**Self-Directed, Tax-Deferred IRA** - You can transfer or “self-direct” funds in any amount from your existing IRA, 401(k) or SEP account into a Precious Metals IRA. A Precious Metals IRA maintains the same tax-deferred benefits as other IRA’s.

**Physical Gold or Silver Coins or Bars Stored** - You own Physical Gold, Silver and other precious metals “bullion” coins and/or bars (of your choosing) in an account that is fully-allocated, which means the assets are legally owned by you, they cannot be pledged or encumbered in any way. These assets are securely stored in a third-party depository and registered in your name. The physical bullion accepted for storage in an IRA account include: 1 oz. Gold or Silver Rounds, 10 oz., 100 oz and 1000 oz. Silver Bars, Gold or Silver American Eagles, Gold or Silver Canadian Maple Leafs, Bars, Gold or Silver Proof American Eagle Coins and other bullion forms of Gold, Silver, Platinum and Palladium. Ask us for the full list of acceptable “bullion” choices.

**Distribution Options** - You can take possession or sell your coins or bars at any time as a IRA distribution –no different than your current retirement account. You will want to consult with your tax advisor for implications.

**Our Role and Service** – As your precious metals representative and registered dealer, Fidelity Gold & Silver can take care of all communication and transaction requests with Equity Institutional. We are here to help you maximize the value of initiating and hold Physical Gold and Silver in the Precious Metals IRA.

**Easy to Start** – We can complete the process with a simple 15-20 minute phone discussion where we will fill out the paperwork for you and you will sign it. All you need is Social Security #'s for you and beneficiaries, birth dates, and a copy of your current IRA, old 401(k), or SEP statement. We will take it from there to open your account with Equity Institutional.

**\* SPECIAL PROMOTION:** We will cover the first year’s cost to setup and service your IRA account. Fees beginning in year 2 (January 2016) are charged annually \$150 for storage and \$75 for administration.

**For more details please call us at 1-866-415-2739.**

